



CERTIFICATE OF ATTENDANCE



Attendee's name *Designation*

License Number *State* *Date of E-Cast*

Program Field of Study: Income Tax and Estate Tax Planning • Number of CE Credits: 1 Hour • Delivery: Virtual/Internet Based

Participated in
EXPERT'S CORNER MONTHLY E-CAST SERIES
AND RELATIONSHIP BUILDING PROGRAM

Sample

Signature *Date*

Continuing Education Credits for this course are as follows:

- **CFPs:** This E-Cast has been approved for 1.0 hour of CE credits. CFP Board Provider No. 2920.
- **CPAs:** This program has been approved for 1.0 hour of CPE credit. CPE Sponsor No. 108731.
- **CPA Program Specifics:** Program level is intermediate. Although no formal prerequisites are required, attendees should have a minimum of ten years experience in their respective fields, and sufficient knowledge and expertise working in the affluent market for Estate and Income Tax purposes. Instructional method is Group Live. The E-Cast will be approved for one CPE credit hour. In accordance with the standards of the National Registry of CPE Sponsors, CPE credits have been granted based on a 50 minute hour.
- **CPA Program Refund and Complaint Resolution Policy:** If a participant has a schedule conflict, every attempt will be made to enroll the person in an alternative program. Every effort will be made to resolve any complaints to the customer's complete satisfaction. For more information regarding administrative policies such as complaint and refund, please contact our offices at 888-807-5958 - Kimberley Hamilton - Ext. 83. InKnowVision, LLC is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2417. Web site: www.nasba.org.

Any questions regarding CE credit, please contact Sue Hillstrom at sue@inknowvision.com or 1-888-807-5958 ext. 85.