



Private Pledge and Loan Transaction

Benefits

- Protect the value of your portfolio against market downturns
- Create liquidity without selling
- Diversify a concentrated stock position
- Reduce interest costs on existing margin (or other) loans.
- Eliminate margin calls.
- Possible Premium Finance exit plan

Transaction Steps

1. Pledge a portfolio of **publicly traded securities** in exchange for a 75-85% loan to value non-recourse loan.
2. Use the proceeds of loan for any purpose whatsoever.
3. Pay interest on the loan.
4. If stock pledged goes up, pay off the loan and benefit from appreciation (including dividends)
5. If the stock pledged goes down significantly, you can walk away from the loan obligation without recourse but with the loan proceeds. Leave the devalued stock with the lender.

What's Next?

1. Download a white paper at http://www.inknowvision.com/newsletters/archive/Stock_Pledge_Loan_White%20Paper_5_14_09.pdf
2. Call for more information 630-596-5090 x 80
3. Send a copy of the portfolio you wish to pledge and we will provide you with a term sheet for the loan. Minimum loan amount - \$1 million.